



## Update of Particulars (Individuals)

Name: \_\_\_\_\_

Account No.: \_\_\_\_\_

We hereby authorise Yongan International Financial (Singapore) Pte. Ltd. ("YIF SPL") to update particulars:  
(Please tick the relevant boxes and fill in personal particulars. The supporting documents are to be produced when submitting this form.)

### 1. Update of Basic Particulars (\* supporting documents must be CTC by authorised personnel)

- Update Name \_\_\_\_\_ (Copy of new Passport or NRIC)\*
- Update Passport/ NRIC \_\_\_\_\_ (Copy of new Passport or NRIC)
- Update Nationality \_\_\_\_\_ (Copy of new Passport or NRIC)

### 2. Update of Contact Information (\* circle where appropriate)

- Home No. +(      ) \_\_\_\_\_ [Add / Replace / Delete]\*
- Office No. +(      ) \_\_\_\_\_ [Add / Replace / Delete]\*
- Mobile/ Handphone No. +(      ) \_\_\_\_\_ [Add / Replace / Delete]\*
- Email Address \_\_\_\_\_ [Add / Replace / Delete]\*

### 3. Update of Address Information (\* proof of address within 3 months validity to be provided)

- Residential Address\* (as per passport/ NRIC)

\_\_\_\_\_ Postal Code \_\_\_\_\_

- The above Residential address is also my New Mailing Address

- Mailing Address\* (if different from Residential Address)

\_\_\_\_\_ Postal Code \_\_\_\_\_

### 3. Update of Employment Information

- Name of new employer \_\_\_\_\_

Employer Address \_\_\_\_\_

Designation \_\_\_\_\_ Nature of Business \_\_\_\_\_

- I am presently Unemployed / Homemaker/ Retiree \* (Circle where appropriate)

### 4. Update of Bank Information (\* copy of updated Bank Statement(s) to be provided)

- Bank Country \_\_\_\_\_ Bank Name \_\_\_\_\_ A/C No. \_\_\_\_\_ [Add / Replace / Delete]\*
- Bank Country \_\_\_\_\_ Bank Name \_\_\_\_\_ A/C No. \_\_\_\_\_ [Add / Replace / Delete]\*
- Bank Country \_\_\_\_\_ Bank Name \_\_\_\_\_ A/C No. \_\_\_\_\_ [Add / Replace / Delete]\*

### 5. Update of Politically Exposed Person (PEP) Status

If you or any of your immediate family members hold, has/have previously held, or are currently seeking a position or are being considered for a prominent public position or is/are close associate of such a person, please provide the following details.

Name	Relationship to the Account Holder	Designation/ Title	Employer/ Country

Note: Politically Exposed Person ("PEP") means (i) a natural person who is or has been entrusted with prominent public functions<sup>(1)</sup> whether in Singapore, a foreign country or an international organization<sup>(2)</sup>; (ii) family members<sup>(3)</sup> of such a person; or (iii) close associates<sup>(4)</sup> of such a person.  
 (1) Prominent public functions includes the roles held by a head of state, a head of government, government ministers, senior civil servants, senior judicial or military officials, senior executives of state owned corporations, senior political party officials, member of the legislature and senior management of international organization.  
 (2) International organization means an entity established by formal political agreements between member countries that have the status of international treaties, whose existence is recognized by law in member countries and which is not treated as a resident institutional unit of the country in which it is located.  
 (3) Family member means a parent, step-parent, child, step-child, adopted child, spouse, sibling, step-sibling and adopted sibling of the PEP.  
 (4) Close associate means a natural person who is closely connected to a PEP, either socially or professionally.



### 6. Update of Beneficial Ownership

Unless indicated below, I/We, am/are the beneficial owner(s) and ultimately own or have effective control of this account.  
(Please provide a copy of Beneficial Owner's Passport/NRIC)

Name	NRIC/ Passport No.	Contact No.	Relationship

### 6. Other Information

For the following updates of information, please request respective forms from our client services team.

	Other Information	Forms
1.	Update of Tax Resident Information	FATCA and CRS forms*
2.	Accredited Investor Status	AI Opt-in/Opt-out form*
3.	Customer Account Review (CAR) Status	CAR form

\*Other other supporting documents may be requested accordingly by our client services team.

### Declaration and Signature

(i) I/ We have the authority to make this update and we hereby authorize and consent to the update of the above information to all of our trading accounts ("Account") maintained with YIFSPL.

(ii) I/ We declare that the information provided herein (including all supporting documentation furnished in connection herewith) is true, complete and correct and we have not withheld any material fact.

Signature of Client: \_\_\_\_\_

Date: \_\_\_\_\_

### For Official Use only

Signature(s) Verified By (rep):	Updated By (ops):	Approved By:	Remarks (if any):